



Appendix 4

REQUEST for recategorisation of a client, from a professional one to a retail client

The undersigned **«Name»**

PIN / UIC «PIN», represented by
....., client of II
Elana Trading AD,

In view of the opportunity to request a higher degree of client protection in my relations with II Elana Trading AD and in view of my own assessment that I do not possess the necessary experience, knowledge and skills to make investment decisions on my own and to properly assess the risks of investing, I hereby make this request to be recategorised from a professional one to a **retail client, in respect of:**

- all investment services and activities, transactions or investment products;
- specific activities and services, as follows:

For the Client: _____

Date: _____

Based on the information provided by the client and after assessing their experience, knowledge and skills to make investment decisions on their own and to properly manage and assess the risks associated with investing in financial instruments, II Elana Trading AD hereby adopts that:

- The client may be recategorised as a retail client:**
- all investment services and activities, transactions or investment products;
- specific activities and services, as follows:

- The client may not be recategorised as a retail client for the following reasons:**

For the Client: _____

Date: _____



За Клиента: _____

Дата: _____